

DAILY MARKET UPDATE: 23 Oct, 2018

Equities market maintains uptrend as NSEASI inches up by 0.69%

The Nigerian Stock Exchange All Share Index (NSE ASI) and the Market Capitalization appreciated by 0.69%. The All Share Index closed for the day at 32,962.82 points while Market Capitalization closed at 12.11 trillion.

With this performance, the Year-to-Date return stood at -13.21%.

Volume traded today decreased by 28.20% to close at 185,192,724 while the total value of stock traded also decreased by 52.52% to close at ₦2.35 billion in 3,180 deals in which 17 stocks rose, while 17 others declined.



STOCK MARKET INDICES

	23-Oct,2018	Daily Chg. (%)
NSE ASI	33,191.45	0.69
Market Cap. (N'bn.)	12,117,440,423,543.30	0.69
Volume	185,192,724	-28.20
Value (N)	2,350,455,849.06	-52.52
Deals	3,180	0.06

Source: NSE

TOP 5 GAINERS & LOSERS

TOP 5 GAINERS	CLOSE(N)	Chg. (%)
NESTLE	N1370	2.19%
DANGCEM	N210	2.14%
FBNH	N9.25	4.32%
DANGFLOUR	N7.5	2.67%
TRANSCORP	N1.25	9.60%
TOP 5 LOSERS	CLOSE(N)	Chg. (%)
UNILEVER	N45.65	-3.89%
BETAGLASS	N69	-1.71%
PZ	N11.45	-7.66%
ETI	N16	-5.04%
GLAXOSMITH	N12.3	-3.15%

Source: NSE

TOP TRADERS

COMPANY	VOLUME	VALUE(N)
FCMB	27,551,803	N42,804,322.75
TRANSCORP	24,871,910	N32,947,081.51
GUARANTY	15,179,388	N553,938,347.55
ACCESS	14,786,104	N118,751,622.90
UBA	14,422,561	N115,603,235.00

Source: NSE

AFRICAN EQUITY MARKET INDICES

Country & Index	Level	Chg. (%)	Ytd (%)
Egypt EGX 30	13,579.60	-0.49	-9.58
Ghana GSE ASI	2,816.77	-0.92	9.19
Kenya NSE ASI	2,766.25	-1.31	-25.48
Nigeria NIG ASI	33,191.45	0.69	-13.21
South Africa JSE ALI	51,168.50	-1.98	-13.24
Tunisia TUNIS	7,438.31	-0.83	18.41

Source: Bloomberg

FOREIGN EXCHANGE MARKET RATES

	23/10/2018	22/10/2018	Chg. (%)
Inter-Bank	306.55	306.55	0.00
Parallel	363.94	364.09	-0.04

Source: FMDQ

MONEY MARKET RATE

	23/10/2018	22/10/2018	Chg. (%)
Open Buy Back(OBB)	15.00	20.00	-5.00
Overnight (O/N)	15.79	22.29	-6.50

Source: FMDQ

Secondary Market

Treasury Bills as @ 23 Oct, 2018

Description	Yield	Change
NTB 1-Nov-18	13.23	-0.19
NTB 8-Nov-18	12.91	0.61
NTB 15-Nov-18	12.97	0.41
NTB 22-Nov-18	13.01	0.33
NTB 29-Nov-18	12.79	0.07

FMDQ OTC

FGN Bonds as @ 23 Oct, 2018

Description	Yield	Change
13.01 FGNSB 22-MAR-2019	13.24	0.06
12.794 FGNSB 12-APR-2019	13.29	0.02
13.189 FGNSB 17-MAY-2019	13.54	0.00
13.189 FGNSB 14-JUN-2019	13.80	0.00
16.00 29-JUN-2019	13.94	-0.01

FMDQ OTC

ECONOMIC INDICATORS

Inflation (YoY)	11.28
Exchange Rate(N/\$)	306.55
MPR	14%
Foreign Reserves(Bn/\$)	42.72
Brent Crude	\$ 82.03

Source: CBN

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