

DAILY MARKET UPDATE: 24 Oct, 2018

Equities market reverses four-day gaining streak as NSEASI sheds 2.37%.

The Nigerian Stock Exchange All Share Index (NSE ASI) and the Market Capitalization depreciated by 2.37%. The All Share Index closed for the day at 32,403.60 points while Market Capitalization closed at 11.83 trillion.

With this performance, the Year-to-Date return stood at -15.27%.

Volume traded today increased by 105.71% to close at 380,965,724 while the total value of stock traded also decreased by 0.75% to close at ₦2.33 billion in 3,278 deals in which 14 stocks rose, while 19 others declined.



STOCK MARKET INDICES

	24-Oct,2018	Daily Chg. (%)
NSE ASI	32,403.60	-2.37
Market Cap. (N'bn.)	11,829,817,098,594.10	-2.37
Volume	380,965,724	105.71
Value (N)	2,332,732,122.87	-0.75
Deals	3,278	3.08

Source: NSE

TOP 5 GAINERS & LOSERS

TOP 5 GAINERS	CLOSE (N)	Chg. (%)
GUINNESS	N80.5	1.26%
FO	N21	2.44%
NB	N88.1	0.46%
CADBURY	N9.5	3.83%
ZENITHBANK	N24.2	0.83%
TOP 5 LOSERS	CLOSE (N)	Chg. (%)
NESTLE	N1370	-2.14%
DANGCEM	N200	-6.76%
UNILEVER	N43	-5.81%
FLOURMILL	N19.65	-4.15%
FBNH	N9.2	-4.66%

Source: NSE

TOP TRADERS

COMPANY	VOLUME	VALUE(N)
FCMB	142,696,516	N222,123,036.86
ACCESS	90,797,634	N726,324,242.70
TRANSCORP	16,352,303	N22,044,667.96
REGALINS	16,337,413	N3,273,332.60
STERLNBANK	14,109,660	N21,169,210.00

Source: NSE

AFRICAN EQUITY MARKET INDICES

Country & Index	Level	Chg. (%)	Ytd (%)
Egypt EGX 30	13,246.39	-2.45	-11.80
Ghana GSE ASI	2,812.99	-0.13	9.04
Kenya NSE ASI	2,801.14	1.26	-24.54
Nigeria NIG ASI	32,403.60	-2.37	-15.27
South Africa JSE ALI	50,877.34	-0.57	-14.16
Tunisia TUNIS	7,361.66	-1.03	17.19

Source: Bloomberg

FOREIGN EXCHANGE MARKET RATES

	24/10/2018	23/10/2018	Chg. (%)
Inter-Bank	306.55	306.55	0.00
Parallel	364.01	363.94	0.02

Source: FMDQ

MONEY MARKET RATE

	24/10/2018	23/10/2018	Chg. (%)
Open Buy Back(OBB)	16.67	15.00	1.67
Overnight (O/N)	17.21	15.79	1.43

Source: FMDQ

Secondary Market**Treasury Bills as @ 24 Oct, 2018**

Description	Yield	Change
NTB 1-Nov-18	13.23	0
NTB 8-Nov-18	12.8	-0.11
NTB 15-Nov-18	13.13	0.17
NTB 22-Nov-18	13.33	0.32
NTB 29-Nov-18	13.04	0.25

FMDQ OTC

FGN Bonds as @ 24 Oct, 2018

Description	Yield	Change
13.01 FGNSB 22-MAR-2019	13.56	0.32
12.794 FGNSB 12-APR-2019	13.61	0.33
13.189 FGNSB 17-MAY-2019	13.85	0.31
13.189 FGNSB 14-JUN-2019	14.09	0.29
16.00 29-JUN-2019	14.22	0.28

FMDQ OTC

ECONOMIC INDICATORS

Inflation (YoY)	11.28
Exchange Rate(N/\$)	306.55
MPR	14%
Foreign Reserves(Bn/\$)	42.72
Brent Crude	\$ 82.03

Source: CBN

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