

DAILY MARKET UPDATE: 25 Oct, 2018**NSEASI Inches Up by 0.44% as Market Sentiment Turns Positive**

The Nigerian Stock Exchange All Share Index (NSE ASI) and the Market Capitalization appreciated by 0.44%. The All Share Index closed for the day at 32,545.06 points while Market Capitalization closed at 11.88 trillion.

With this performance, the Year-to-Date return stood at -14.90%.

Volume traded today decreased by 8.27% to close at 349,455,219 while the total value of stock traded increased by 57.26% to close at ₦3.66 billion in 3,128 deals in which 19 stocks rose, while 19 others declined.



STOCK MARKET INDICES

	25-Oct,2018	Daily Chg. (%)
NSE ASI	32,545.06	0.44
Market Cap. (N'bn.)	11,881,459,823,422.30	0.44
Volume	349,455,219	-8.27
Value (N)	3,668,406,254.22	57.26
Deals	3,128	-4.58

Source: NSE

TOP 5 GAINERS & LOSERS

TOP 5 GAINERS	CLOSE (N)	Chg. (%)
TOTAL	N198	8.20%
NESTLE	N1380	0.73%
NB	N92.5	4.99%
UNILEVER	N43.5	1.16%
DANGCEM	N200.5	0.25%
TOP 5 LOSERS	CLOSE (N)	Chg. (%)
BETAGLASS	N62.1	-10.00%
CAP	N28.6	-4.83%
JBERGER	N21	-2.55%
CUTIX	N2.03	-9.78%
ZENITHBANK	N24	-0.83%

Source: NSE

TOP TRADERS

COMPANY	VOLUME	VALUE(N)
FCMB	180,252,935	N279,646,730.61
ZENITHBANK	24,497,367	N589,004,258.00
GUARANTY	23,832,376	N869,875,838.95
ACCESS	21,844,755	N184,364,122.45
DIAMONDBNK	15,233,384	N21,151,940.62

Source: NSE

AFRICAN EQUITY MARKET INDICES

Country & Index	Level	Chg. (%)	Ytd (%)
Egypt EGX 30	13,246.39	-1.68	-13.29
Ghana GSE ASI	2,828.32	0.54	9.64
Kenya NSE ASI	2,825.41	0.87	-24.27
Nigeria NIG ASI	32,403.60	0.44	-14.90
South Africa JSE ALI	51,624.86	1.47	-13.24
Tunisia TUNIS	7,318.41	-0.59	16.50

Source: Bloomberg

FOREIGN EXCHANGE MARKET RATES

	25/10/2018	24/10/2018	Chg. (%)
Inter-Bank	306.55	306.55	0.00
Parallel	363.95	364.01	-0.02

Source: FMDQ

MONEY MARKET RATE

	25/10/2018	24/10/2018	Chg. (%)
Open Buy Back(OBB)	11.50	16.67	-5.17
Overnight (O/N)	11.93	17.21	-5.29

Source: FMDQ

Secondary Market

Treasury Bills as @ 25 Oct, 2018

Description	Yield	Change
NTB 1-Nov-18	13.36	0.14
NTB 8-Nov-18	12.07	0.27
NTB 15-Nov-18	13.46	0.33
NTB 22-Nov-18	13.63	0.30
NTB 29-Nov-18	13.31	0.27

FMDQ OTC

FGN Bonds as @ 25 Oct, 2018

Description	Yield	Change
13.01 FGNSB 22-MAR-2019	13.67	0.10
12.794 FGNSB 12-APR-2019	13.67	0.06
13.189 FGNSB 17-MAY-2019	13.90	0.05
13.189 FGNSB 14-JUN-2019	14.19	0.10
16.00 29-JUN-2019	14.34	0.12

FMDQ OTC

ECONOMIC INDICATORS

Inflation (YoY)	11.28
Exchange Rate(N/\$)	306.55
MPR	14%
Foreign Reserves(Bn/\$)	42.72
Brent Crude	\$ 82.03

Source: CBN

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