

DAILY MARKET UPDATE: 26 Oct, 2018

NSEASI Inches up Further to 1.11% to Record a 0.20% gain W-o-W

The Nigerian Stock Exchange All Share Index (NSE ASI) and the Market Capitalization appreciated by 0.20% W-o-W (appreciated by 1.11% respectively from previous day). The All Share Index closed for the week at 32,907.33 points while Market Capitalization closed at 12.01 trillion.

With this performance, the Year-to-Date return stood at -13.95%.

Volume traded this week increased by 31.83% (decreased by 19.78% from previous day) to close at 280,325,870 while the total value of stock traded also increased by 34.94% W-o-W (decreased by 61.26% from previous day) to close at ₦1.96 billion in 3,918 deals in which 18 stocks rose, while 20 others declined.



STOCK MARKET INDICES

	26-Oct,2018	Daily Chg. (%)	W-o-W (%)
NSE ASI	32,907.33	1.11	0.20
Market Cap. (N'bn.)	12,013,715,058,006.30	1.11	0.20
Volume	280,325,870	-19.78	31.83
Value (N)	1,961,861,503.45	-46.52	34.69
Deals	3,918	25.26	64.28

Source: NSE

TOP 5 GAINERS & LOSERS

TOP 5 GAINERS	CLOSE (N)	Chg. (%)
DANGCEM	N211	5.24%
JBERGER	N23.7	9.98%
ETI	N16.75	4.69%
GUARANTY	N37	1.37%
OANDO	5.35	4.90%
TOP 5 LOSERS	CLOSE (N)	Chg. (%)
NB	N88	-4.86%
GUINNESS	N77	-4.47%
INTBREW	N31	-3.13%
UPDCREIT	N8.1	-10.00%
DANGFLOUR	N7.35	-7.55%

Source: NSE

TOP TRADERS

COMPANY	VOLUME	VALUE(N)
STERLNBANK	106,826,972	N147,392,286.11
FCMB	43,657,435	N68,031,389.54
FIDELITYBK	18,016,854	N37,224,142.95
ACCESS	16,273,722	N130,160,898.40
ZENITHBANK	14,092,950	N338,230,990.65

Source: NSE

AFRICAN EQUITY MARKET INDICES

Country & Index	Level	Chg. (%)	Ytd (%)
Egypt EGX 30	13,023.73	-1.68	-13.29
Ghana GSE ASI	2,820.65	-0.27	9.34
Kenya NSE ASI	2,820.55	0.17	-24.01
Nigeria NIG ASI	32,907.33	0.22	-13.95
South Africa JSE ALI	50,837.57	-1.53	-14.43
Tunisia TUNIS	7,356.94	0.53	17.11

Source: Bloomberg

FOREIGN EXCHANGE MARKET RATES

	26/10/2018	25/10/2018	Chg. (%)
Inter-Bank	306.55	306.55	0.00
Parallel	363.84	363.95	

Source: FMDQ

MONEY MARKET RATE

	26/10/2018	25/10/2018	Chg. (%)
Open Buy Back(OBB)	10.33	11.50	-1.17
Overnight (O/N)	11.42	11.93	-0.51

Source: FMDQ

Secondary Market

Treasury Bills as @ 26 Oct, 2018

Description	Yield	Change
NTB 8-Nov-18	12.69	-0.38
NTB 15-Nov-18	12.73	-0.74
NTB 22-Nov-18	12.44	-1.19
NTB 29-Nov-18	11.98	-1.33
NTB 29-Nov-18	13.43	0.00

FMDQ OTC

FGN Bonds as @ 26 Oct, 2018

Description	Yield	Change
13.01 FGNSB 22-MAR-2019	13.54	-0.13
12.794 FGNSB 12-APR-2019	13.65	-0.02
13.189 FGNSB 17-MAY-2019	13.94	0.04
13.189 FGNSB 14-JUN-2019	14.22	0.04
16.00 29-JUN-2019	14.38	0.04

FMDQ OTC

ECONOMIC INDICATORS	
Inflation (YoY)	11.28
Exchange Rate(N/\$)	306.55
MPR	14%
Foreign Reserves(Bn/\$)	42.34
Brent Crude	\$ 82.03

Source: CBN

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