

**DAILY MARKET UPDATE: 29 Oct, 2018**

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**Equities Market Opens Week Positive as NSEASI Inches up by 0.88%**

The Nigerian Stock Exchange All Share Index (NSE ASI) and the Market Capitalization appreciated by 0.88%. The All Share Index closed for the day at 33,196.07 points while Market Capitalization closed at 12.11 trillion.

With this performance, the Year-to-Date return stood at -13.20%.

Volume traded today decreased by 46.31% to close at 150,504,778 while the total value of stock traded increased by 46.66% to close at ₦2.87 billion in 2,624 deals in which 17 stocks rose, while 18 others declined.

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**STOCK MARKET INDICES**

	29-Oct,2018	Daily Chg. (%)
NSE ASI	33,196.07	0.88
Market Cap. (N'bn.)	12,119,129,893,226.60	0.88
Volume	150,504,778	-46.31
Value (N)	2,877,179,114.76	46.66
Deals	2,624	-16.11

Source: NSE

**TOP 5 GAINERS & LOSERS**

TOP 5 GAINERS	CLOSE (N)	Chg. (%)
STANBIC	N49	6.52%
GUARANTY	N38.5	4.05%
DANGCEM	N212.5	0.71%
FO	N21.6	2.86%
ZENITHBANK	N24.45	1.88%
TOP 5 LOSERS	CLOSE (N)	Chg. (%)
NB	N87.5	-0.57%
CUSTODIAN	N4.95	-8.33%
FLOURMILL	N19.05	-1.55%
UACN	N9.55	-2.55%
ETERNA	N6.05	-2.42%

Source: NSE

**TOP TRADERS**

COMPANY	VOLUME	VALUE(N)
ZENITHBANK	28,425,863	N690,371,829.05
GUARANTY	28,284,021	N1,066,468,043.25
FCMB	15,366,869	N23,826,632.84
FBNH	10,465,662	N94,100,537.25
FIDELITYBK	9,125,721	N18,570,592.54

Source: NSE

**AFRICAN EQUITY MARKET INDICES**

Country & Index	Level	Chg. (%)	Ytd (%)
Egypt EGX 30	13,074.47	0.72	-12.95
Ghana GSE ASI	2,773.00	-1.69	7.49
Kenya NSE ASI	2,811.87	-0.31	-24.25
Nigeria NIG ASI	33,196.07	0.88	-13.20
South Africa JSE ALI	51,353.05	1.01	-13.58
Tunisia TUNIS	7,347.53	-0.13	16.96

Source: Bloomberg

## FOREIGN EXCHANGE MARKET RATES

	29/10/2018	26/10/2018	Chg. (%)
Inter-Bank	306.60	306.55	0.02
Parallel	363.58	363.84	-0.07

Source: FMDQ

## MONEY MARKET RATE

	29/10/2018	26/10/2018	Chg. (%)
Open Buy Back(OBB)	14.83	10.33	4.50
Overnight (O/N)	15.50	11.42	3.71

Source: FMDQ

## Secondary Market

### Treasury Bills as @ 29 Oct, 2018

Description	Yield	Change
NTB 8-Nov-18	12.44	-0.25
NTB 15-Nov-18	12.60	-0.12
NTB 22-Nov-18	12.65	0.22
NTB 29-Nov-18	11.58	-0.40
NTB 29-Nov-18	12.99	-0.44

FMDQ OTC

### FGN Bonds as @ 29 Oct, 2018

Description	Yield	Change
13.01 FGNSB 22-MAR-2019	13.58	0.04
12.794 FGNSB 12-APR-2019	13.79	0.14
13.189 FGNSB 17-MAY-2019	14.14	0.20
13.189 FGNSB 14-JUN-2019	14.40	0.18
16.00 29-JUN-2019	14.55	0.17

FMDQ OTC

ECONOMIC INDICATORS	
Inflation (YoY)	11.28
Exchange Rate(N/\$)	306.55
MPR	14%
Foreign Reserves(Bn/\$)	42.34
Brent Crude	\$ 82.03

Source: CBN

Company/Sector	Price (N)	12-Month Forecast Price	Upside	52 Week High/Low (N)	YTD Return (%)	Shares O/S (bn)	Mkt Cap (N'B)	Current EPS	Current P/E	Current PBV	Current Dividend (N)	Current Div Yield (%)
<b>29-Oct-18</b>												
1 Gtbank	37.00	40.71	10.03%	34.00-57.00	(8.75)	29.43	1,088.91	6.16	6.55	2.33	2.40	6.49
2 Access	7.95	13.00	63.52%	9.02-13.60	(25.00)	28.93	229.99	2.03	5.12	0.66	0.40	5.03
3 UBA Plc	8.00	12.50	56.25%	8.35-13.50	(23.15)	34.20	273.60	2.26	4.79	0.75	0.65	8.13
4 Zenith	24.00	40.25	67.71%	20.30-34.20	(7.44)	31.40	753.60	5.98	4.27	1.05	2.45	10.21
5 FCMB	1.54	3.39	119.86%	1.00-3.65	(2.53)	19.80	30.49	0.52	4.58	0.25	0.10	6.49
6 Sterling	1.50	1.56	4.05%	0.95-2.66	32.74	28.79	43.19	0.33	4.07	0.45	0.02	1.33
7 Dang. Sugar Plc	14.6	21.28	45.75%	8.36-23.95	(28.29)	12.00	175.20	3.36	5.65	2.04	1.25	8.56
8 PZ	11.5	13.56	17.91%	18.65-27.30	(40.43)	3.97	50.02	1.06	19.66	1.83	0.5	3.97
9 Nestle Foods	1380	1,079.83	-21.75%	901.00-1650.00	(11.31)	792.66	1,237	42.86	34.88	22.25	27.5	1.99
10 Flour Mills Nig	19.35	35.00	80.88%	20.50-39.50	(31.03)	4.10	82.00	-	-	-	1	5.00
11 JULIUS BERGER	23.7	36.59	54.39%	23.05-36.00	(15.36)	1.32	31.28	3.61	7.62	1.30	1.00	3.65
12 CCNN	24.95	51.72	107.29%	8.00-30.45	162.63	1.26	31.44	3.02	8.82	1.95	1.25	4.70
13 OANDO	5.35	8.50	58.88%	5.50-10.05	21.04	12.43	65.88	0.46	8.26	0.46	-	-
14 SEPLAT	644.9	694.00	7.61%	450.00-785.00	2.98	0.588	379.20	0.54	3.53	0.70	0.05	2.54

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