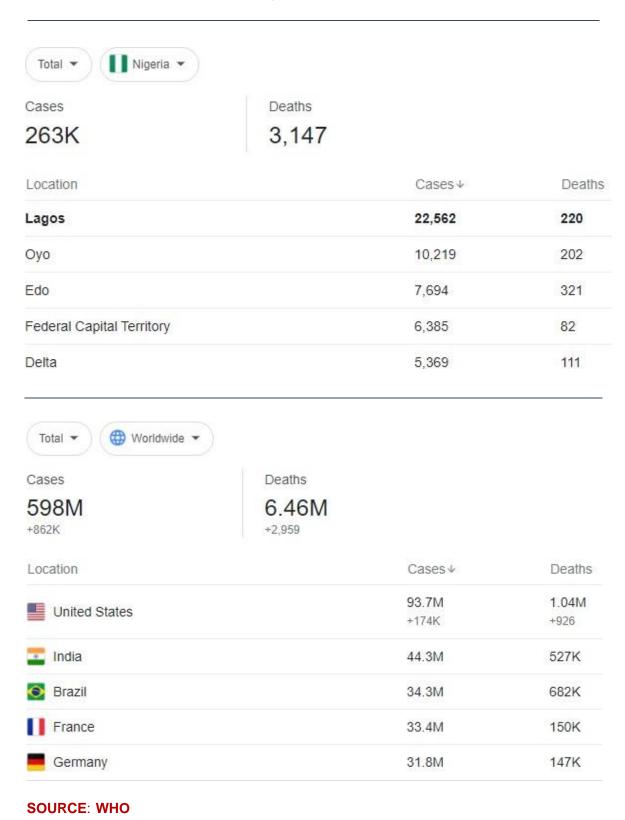


## **DAILY MARKET REPORT AUGUST 25TH, 2022**





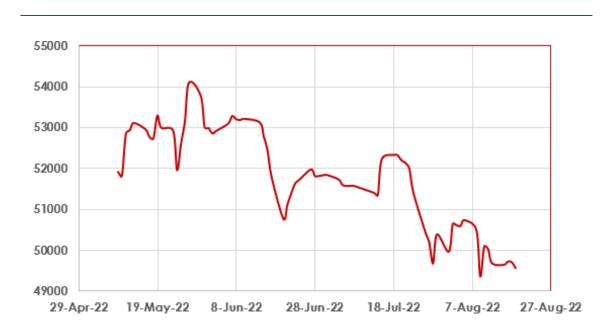
#### **NSE ASI**

At the end of the trading session on August 25th,2022 the Nigerian Stock Exchange (NSE) All-Share Index appreciated by 2.03% to close at 49,661.87 from 48,675.24 with Year-To-Date (YTD) returns currently standing at 16.25%.

A total of 226,472,725 shares in 3,515 deals, corresponding to a market value of NGN 2,765,577,220.63 were traded.

The current NSE market capitalization is NGN 26.78 trillion.

## **SOURCE: NSE**



STOCK MARKET INDICES	AUGUST 25TH 2022
NSE ASI	49,661.87
MARKET CAP (TN)	26.78
VOLUME	226,472,725
VALUE (N)	2,765,577,220.63
DEALS	3,515

SOURCE: NSE

## **TOP GAINERS AND LOSERS**

COMPANY	VALUE(N)	PERCENTAGE CHANGE
CWG	0.99	10.00
LEARNAFRCA	2.47	9.78
CAVERTON	1.15	9.52
MULTIVERSE	2.30	9.52
CHAMS	0.27	8.00

COMPANY	VALUE(N)	PERCENTAGE CHANGE
MBENEFIT	0.28	-9.68
HONYFLOUR	2.72	-8.42
FLOURMILL	27.00	-7.06
UNITYBNK	0.40	-4.76
FCMB	3.02	-3.51

**SOURCE: NSE** 

## **TOP TRADES**

SYMBOL	VOLUME	VALUE(N)
MBENEFIT	74,543,562.00	2,838,321.81
FBNH	23,429,287.00	251,880,229.65
ACCESSCORP	15,845,163.00	130,191,874.05
UBA	15,252,885.00	107,071,378.10
NEM	13,484,739.00	62,124,028.74

SOURCE: NSE

## **AFRICAN MARKETS AND EQUITIES**

COUNTRY AND INDEX	LEVEL	CHANGE (%)	YTD (%)
NSE ASI	49,661.87	2.03	16.25
JSE	70,341	0.76	-4.56
EGX30	10,287	1.80	-13.90
CFG 25	12,202	0.12	-8.65

**SOURCE: TRADING ECONOMICS** 

	Current			Previous	
NTB	August 10 <sup>th</sup> , 2022			27-Jul-22	
Tenor	Rate (%)	Offer (N'bn)	Sub (N'bn)	Sales (N'bn)	Rate (%)
91 days	3.5	1.01	1.80	1.15	2.80
182 days	4.5	1.82	1.68	1.31	4.00
364 days	7.45	147.78	184.04	148.15	7.00
FGN Bonds		August 15	th, 2022		18-July -2022
			Sub (N'bn)	Sales (N'bn)	
Maturity	Rate (%)	Offer (N'bn)			Rate (%)
MAR 2025	12.50	75.00	23.01	4.21	11.00
APR 2032	13.50	75.00	40.79	28.84	13.00
JAN 2042	14.00	75.00	183.28	167.53	13.74
FGN Saving Bonds		August 03 <sup>rd</sup> ,2	022		09-June-22
Maturity	Rate (%)	Offer (N'bn)	Sub (N'bn)	Sales (N'bn)	Rate (%)
July 2024	9.41	50.00	50.00	50.00	8.07
July 2025	10.41	50.00	50.00	50.00	9.07
OMO	June 02 <sup>nd</sup> , 2022		26-May-22		
Tenor	Rate (%)	Offer (N'bn)	Sub (N'bn)	Sales (N'bn)	Rate (%)
103 DAYS	7.00	10.00	56.79	10.00	7.00
180 DAYS	8.50	10.00	69.90	10.00	8.50
362 DAYS	10.10	20.00	211.32	20.00	10.01

**SOURCE: CBN, DMO** 

#### **ECONOMIC INDICATORS**

ECONOMIC INDICATORS	RATE/VALUE	
INFLATION RATE	19.64%	
MPR	14%	
FOREIGN RESERVES (23/08/2022)	\$38.94BN	
BRENT CRUDE	\$101.96PB	

# Follow us









For further enquiries, please contact SAMTL on 012707352, 0127712926 or info@samtlng.com

This report is prepared with due care and diligence based on publicly available information and neither guarantees its accuracy nor completeness as the sole investment guidance for the readership. Therefore, SAMTL nor any of its associates and employees can be held responsible for any loss suffered from the reliance on this report as it is not an offer to buy or sell securities.

SAMTL | 7 Alfred Rewane Road, Ikoyi, Lagos, Nigeria <a href="info@samtlng.com">info@samtlng.com</a>