

## DAILY MARKET REPORT AUGUST 25TH, 2022

Total ▾  Nigeria ▾

Cases

263K

Deaths

3,147

Location	Cases ▾	Deaths
<b>Lagos</b>	<b>22,562</b>	<b>220</b>
Oyo	10,219	202
Edo	7,694	321
Federal Capital Territory	6,385	82
Delta	5,369	111

Total ▾  Worldwide ▾

Cases

598M

+862K

Deaths

6.46M

+2,959

Location	Cases ▾	Deaths
 United States	93.7M +174K	1.04M +926
 India	44.3M	527K
 Brazil	34.3M	682K
 France	33.4M	150K
 Germany	31.8M	147K

**SOURCE: WHO**



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## NSE ASI

At the end of the trading session on August 25th, 2022 the Nigerian Stock Exchange (NSE) All-Share Index appreciated by 2.03% to close at 49,661.87 from 48,675.24 with Year-To-Date (YTD) returns currently standing at 16.25%.

A total of 226,472,725 shares in 3,515 deals, corresponding to a market value of NGN 2,765,577,220.63 were traded.

The current NSE market capitalization is NGN 26.78 trillion.

**SOURCE: NSE**

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STOCK MARKET INDICES	AUGUST 25TH 2022
NSE ASI	49,661.87
MARKET CAP (TN)	26.78
VOLUME	226,472,725
VALUE (N)	2,765,577,220.63
DEALS	3,515

**SOURCE: NSE**

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#### **TOP GAINERS AND LOSERS**

COMPANY	VALUE(N)	PERCENTAGE CHANGE
CWG	0.99	10.00
LEARNAFRCA	2.47	9.78
CAVERTON	1.15	9.52
MULTIVERSE	2.30	9.52
CHAMS	0.27	8.00

COMPANY	VALUE(N)	PERCENTAGE CHANGE
MBENEFIT	0.28	-9.68
HONYFLOUR	2.72	-8.42
FLOURMILL	27.00	-7.06
UNITYBNK	0.40	-4.76
FCMB	3.02	-3.51

**SOURCE: NSE**

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#### **TOP TRADES**

SYMBOL	VOLUME	VALUE(N)
MBENEFIT	74,543,562.00	2,838,321.81
FBNH	23,429,287.00	251,880,229.65
ACCESSCORP	15,845,163.00	130,191,874.05
UBA	15,252,885.00	107,071,378.10
NEM	13,484,739.00	62,124,028.74

**SOURCE: NSE**

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#### **AFRICAN MARKETS AND EQUITIES**

COUNTRY AND INDEX	LEVEL	CHANGE (%)	YTD (%)
NSE ASI	49,661.87	2.03	16.25
JSE	70,341	0.76	-4.56
EGX30	10,287	1.80	-13.90
CFG 25	12,202	0.12	-8.65

**SOURCE: TRADING ECONOMICS**

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#### **MONEY MARKET RATE**

	Current				Previous
NTB	August 10 <sup>th</sup> , 2022				27-Jul-22
Tenor	Rate (%)	Offer (N'bn)	Sub (N'bn)	Sales (N'bn)	Rate (%)
91 days	3.5	1.01	1.80	1.15	2.80
182 days	4.5	1.82	1.68	1.31	4.00
364 days	7.45	147.78	184.04	148.15	7.00
FGN Bonds	August 15 <sup>th</sup> , 2022				18-July -2022
Maturity	Rate (%)	Offer (N'bn)	Sub (N'bn)	Sales (N'bn)	Rate (%)
MAR 2025	12.50	75.00	23.01	4.21	11.00
APR 2032	13.50	75.00	40.79	28.84	13.00
JAN 2042	14.00	75.00	183.28	167.53	13.74
FGN Saving Bonds	August 03 <sup>rd</sup> , 2022				09-June-22
Maturity	Rate (%)	Offer (N'bn)	Sub (N'bn)	Sales (N'bn)	Rate (%)
July 2024	9.41	50.00	50.00	50.00	8.07
July 2025	10.41	50.00	50.00	50.00	9.07
OMO	June 02 <sup>nd</sup> , 2022				26-May-22
Tenor	Rate (%)	Offer (N'bn)	Sub (N'bn)	Sales (N'bn)	Rate (%)
103 DAYS	7.00	10.00	56.79	10.00	7.00
180 DAYS	8.50	10.00	69.90	10.00	8.50
362 DAYS	10.10	20.00	211.32	20.00	10.01

**SOURCE: CBN, DMO**

## ECONOMIC INDICATORS

ECONOMIC INDICATORS	RATE/VALUE
INFLATION RATE	19.64%
MPR	14%
FOREIGN RESERVES (23/08/2022)	\$38.94BN
BRENT CRUDE	\$101.96PB

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