

DAILY MARKET REPORT SEPTEMBER 20th, 2022

Total ▾  Nigeria ▾

Cases

265K

Deaths

3,155

Location	Cases ▾	Deaths
Lagos	22,562	220
Oyo	10,219	202
Edo	7,694	321
Federal Capital Territory	6,385	82
Delta	5,369	111

Total ▾  Worldwide ▾

Cases

612M

+440K

Deaths

6.53M

+1,422

Location	Cases ▾	Deaths
 United States	95.5M +67,366	1.05M +507
 India	44.5M +4,043	528K +15
 Brazil	34.6M +23,330	685K +221
 France	33.9M +61,475	151K +71
 Germany	32.7M +60,237	149K +146



NSE ASI

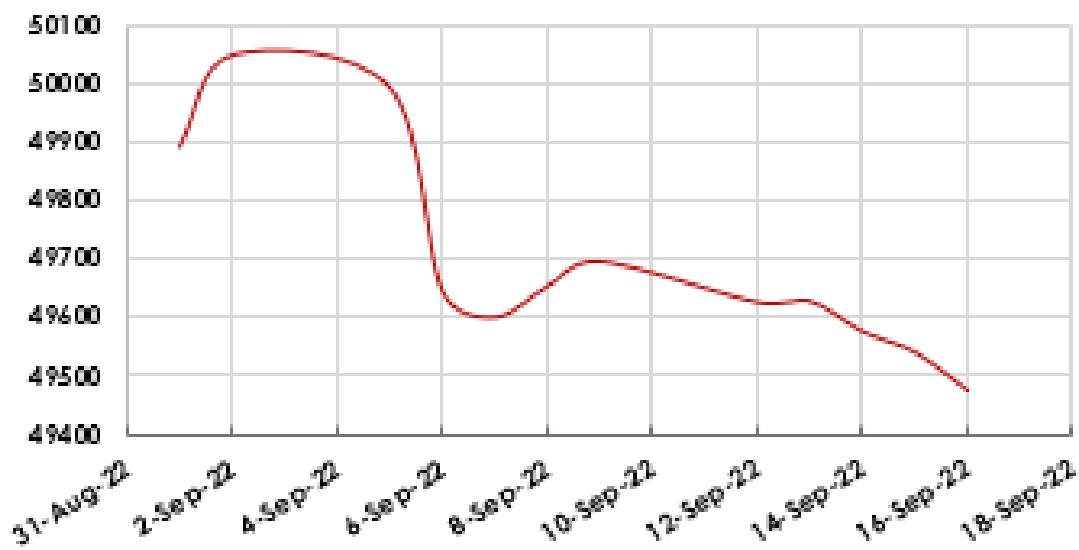
At the end of the trading session on September 20th, 2022, the Nigerian Stock Exchange (NSE) All-Share Index appreciated by 0.01% to close at 49,445.31 from 49,440.21 with Year-To-Date (YTD) returns currently standing at 15.75%.

A total of 147,585,264 shares in 3,323 deals, corresponding to a market value of NGN 2,393,849,115.36 were traded.

The current NSE market capitalization is NGN 26.67 trillion.

SOURCE: NSE

Stock Market Performance



STOCK MARKET INDICES

STOCK MARKET INDICES	SEPTEMBER 20 TH 2022
NSE ASI	49,445.31
MARKET CAP (TN)	26.67
VOLUME	147,585,264
VALUE (N)	2,393,849,115.36
DEALS	3,323

SOURCE: NSE

TOP GAINERS AND LOSERS

COMPANY	VALUE(N)	PERCENTAGE CHANGE
RTBRISCOE	0.33	10.00
FBNH	10.50	5.00
LINASSURE	0.48	4.35
REGALINS	0.26	4.00
MBENEFIT	0.28	3.70

COMPANY	VALUE(N)	PERCENTAGE CHANGE
TOTAL	211.10	-9.98
LEARNAFRCA	1.86	-9.71
HONYFLOUR	2.26	-8.13
CUTIX	2.00	-6.98
NPFMCRFBK	1.55	-6.63

SOURCE: NSE

TOP TRADES

SYMBOL	VOLUME	VALUE(N)
GTCO	35,819,812.00	693,692,698.10
CAPHOTEL	21,567,293.00	73,544,419.13
FBNH	20,907,495.00	208,916,008.25
ZENITHBANK	11,093,625.00	219,148,675.40
CHAMS	7,871,780.00	2,353,311.68

SOURCE: NSE

AFRICAN MARKETS AND EQUITIES

COUNTRY AND INDEX	LEVEL	CHANGE (%)	YTD (%)
NSE ASI	49,445.31	0.01	15.75
JSE	66,603	0.19	-9.64
EGX30	10,011	1.59	-16.21
CFG 25	12,212	0.31	-8.57

SOURCE: TRADING ECONOMICS

MONEY MARKET RATE

	Current				Previous
NTB	September 14 th 2022				24-Aug-22
Tenor	Rate (%)	Offer (N'bn)	Sub (N'bn)	Sales (N'bn)	Rate (%)
91 days	5.50	11.44	11.27	8.50	5.50
182 days	6.00	21.84	4.41	0.91	5.85
364 days	9.75	126.30	391.63	150.18	10.00
FGN Bonds	August 15 th , 2022				18-July -2022
Maturity	Rate (%)	Offer (N'bn)	Sub (N'bn)	Sales (N'bn)	Rate (%)
MAR 2025	12.50	75.00	23.01	4.21	11.00
APR 2032	13.50	75.00	40.79	28.84	13.00
JAN 2042	14.00	75.00	183.28	167.53	13.74
FGN Saving Bonds	September 05 th 2022				03-August-22
Maturity	Rate (%)	Offer (N'bn)	Sub (N'bn)	Sales (N'bn)	Rate (%)
SEP 2024	11.04	50.00	50.00	50.00	9.41
SEP 2025	12.04	50.00	50.00	50.00	10.41
OMO	September 15 th 2022				2-June-22
Tenor	Rate (%)	Offer (N'bn)	Sub (N'bn)	Sales (N'bn)	Rate (%)
103 DAYS	7.00	5.00	17.00	5.00	7.00
180 DAYS	8.50	5.00	24.50	5.00	8.50
362 DAYS	10.10	10.00	121.16	10.00	10.10

SOURCE: CBN, DMO

ECONOMIC INDICATORS

ECONOMIC INDICATORS	RATE/VALUE
INFLATION RATE	20.52%
MPR	14%
FOREIGN RESERVES (15/09/2022)	\$38.68BN
BRENT CRUDE	\$90.39PB

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SAMTL on 012707352, 0127712926 or info@samtlng.com

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SAMTL | 7 Alfred Rewane Road, Ikoyi, Lagos, Nigeria

info@samtlng.com