

DAILY MARKET REPORT SEPTEMBER 22ND, 2022

Total ▼ Nigeria ▼			
Cases	Deaths		
265K	3,155		
Location		Cases↓	Deaths
Lagos		22,562	220
Oyo		10,219	202
Edo		7,694	321
Federal Capital Territory		6,385	82
Delta		5,369	111

Cases	Deaths		
613M +516K	6.53M +1,998		
Location		Cases↓	Deaths
United States		95.7M	1.05M
United States		+107K	+916
India		44.6M	528K
Illula		+8,031	+26
Brazil		34.6M	685K
O com		34M	151K
France		+38,250	+33
Company		32.9M	149K
Germany		+56,978	+106

SOURCE: WHO



NSE ASI

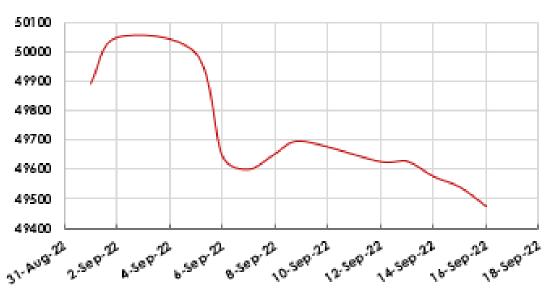
At the end of the trading session on September 22nd,2022 the Nigerian Stock Exchange (NSE) All-Share Index depreciated by 0.47% to close at 49,190.34 from 49,421.91 with Year-To-Date (YTD) returns currently standing at 15.15%.

A total of 126,843,083 shares in 3,117 deals, corresponding to a market value of NGN 1,781,814,932.69 were traded.

The current NSE market capitalization is NGN 26.63 trillion.

SOURCE: NSE

Stock Market Performance



STOCK MARKET INDICES

STOCK MARKET INDICES	SEPTEMBER 22 nd 2022
NSE ASI	49,190.34
MARKET CAP (TN)	26.53
VOLUME	126,843,083
VALUE (N)	1,781,814,932.69
DEALS	3,117

SOURCE: NSE

TOP GAINERS AND LOSERS

COMPANY	VALUE(N)	PERCENTAGE CHANGE
TRANSEXPR	0.75	8.70
NEM	5.39	2.67
CUTIX	2.05	2.50
ACADEMY	1.70	2.41
INTBREW	5.05	2.02

COMPANY	VALUE(N)	PERCENTAGE CHANGE
CORNERST	0.54	-10.00
MULTIVERSE	2.82	-9.90
CADBURY	11.75	-9.62
BUACEMENT	50.10	-6.18
GUINNESS	83.00	-5.57

SOURCE: NSE

TOP TRADES

SYMBOL	VOLUME	VALUE(N)
NGXGROUP	30,754,330.00	553,540,628.45
ZENITHBANK	24,391,157.00	488,008,068.35
FIDELITYBK	13,837,031.00	50,658,967.87
FBNH	11,033,180.00	110,813,776.80
ACCESSCORP	8,228,164.00	68,213,903.70

SOURCE: NSE

AFRICAN MARKETS AND EQUITIES

COUNTRY AND INDEX	LEVEL	CHANGE (%)	YTD (%)
NSE ASI	49,190.34	-0.47	15.15
JSE	65,277	-1.41	-11.44
EGX30	9,933	-0.23	-16.80
CFG 25	12,251	0.16	-8.28

SOURCE: TRADING ECONOMICS

MONEY MARKET RATE

	Current			Previous	
NTB		September	14th 2022		24-Aug-22
Tenor	Rate (%)	Offer (N'bn)	Sub (N'bn)	Sales (N'bn)	Rate (%)
91 days	5.50	11.44	11.27	8.50	5.50
182 days	6.00	21.84	4.41	0.91	5.85
364 days	9.75	126.30	391.63	150.18	10.00
FGN Bonds		September	19th 2022		15-August - 2022
Maturity	Rate (%)	Offer (N'bn)	Sub (N'bn)	Sales (N'bn)	Rate (%)
MAR 2025	13.53	75.00	43.86	42.36	12.50
APR 2032	12.50	75.00	56.94	47.44	13.50
JAN 2042	13.50	75.00	145.63	139.39	14.00
FGN Saving Bonds		September 05 th	2022		03-August-22
Maturity	Rate (%)	Offer (N'bn)	Sub (N'bn)	Sales (N'bn)	Rate (%)
SEP 2024	11.04	50.00	50.00	50.00	9.41
SEP 2025	12.04	50.00	50.00	50.00	10.41
OMO		September	15™ 2022		2-June-22
Tenor	Rate (%)	Offer (N'bn)	Sub (N'bn)	Sales (N'bn)	Rate (%)
103 DAYS	7.00	5.00	17.00	5.00	7.00
180 DAYS	8.50	5.00	24.50	5.00	8.50
362 DAYS	10.10	10.00	121.16	10.00	10.10

SOURCE: CBN, DMO

ECONOMIC INDICATORS

ECONOMIC INDICATORS	RATE/VALUE
INFLATION RATE	20.52%
MPR	14%
FOREIGN RESERVES (21/09/2022)	\$38.51BN
BRENT CRUDE	\$90.14PB

Follow us









This report is prepared with due care and diligence based on publicly available information and neither guarantees its accuracy nor completeness as the sole investment guidance for the readership. Therefore, SAMTL nor any of its associates and employees can be held responsible for any loss suffered from the reliance on this report as it is not an offer to buy or sell securities.

SAMTL | 7 Alfred Rewane Road, Ikoyi, Lagos, Nigeria