


## DAILY MARKET REPORT SEPTEMBER 26TH, 2022


Total ▼

 Nigeria ▼






Cases	Deaths
265K	3,155

Location	Cases ↓	Deaths
Lagos	22,562	220
Oyo	10,219	202
Edo	7,694	321
Federal Capital Territory	6,385	82
Delta	5,369	111

Total ▼

 Worldwide ▼

Cases	Deaths
615M	6.54M
+222K	+456

Location	Cases ↓	Deaths
 United States	95.8M +5,275	1.05M +6
 India	44.6M +4,129	529K +20
 Brazil	34.6M	686K
 France	34.1M	151K
 Germany	33M	149K

SOURCE: WHO



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## NSE ASI

At the end of the trading session on September 26th, 2022 the Nigerian Stock Exchange (NSE) All-Share Index appreciated by 0.39% to close at 49,189.32 from 49,026.62 with Year-To-Date (YTD) returns currently standing at 15.22%.

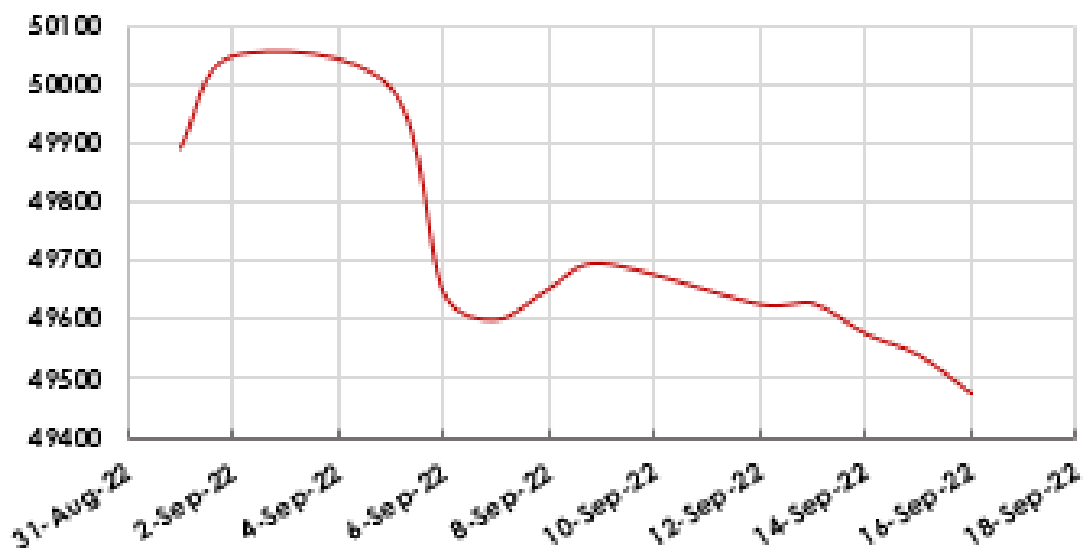
A total of 119,283,892 shares in 3,580 deals, corresponding to a market value of NGN 854,755,375.51 were traded.

The current NSE market capitalization is NGN 26.53 trillion.

**SOURCE: NSE**

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## Stock Market Performance



**STOCK MARKET INDICES**

STOCK MARKET INDICES	SEPTEMBER 26 <sup>TH</sup> 2022
NSE ASI	49,189.32
MARKET CAP (TN)	26.53
VOLUME	119,283,892
VALUE (N)	854,755,375.51
DEALS	3,580

**SOURCE: NSE****TOP GAINERS AND LOSERS**

COMPANY	VALUE(N)	PERCENTAGE CHANGE
MULTIVERSE	3.10	9.93
FCMB	3.50	8.02
UBN	6.20	7.83
JAPAULGOLD	0.29	7.41
NGXGROUP	18.00	5.88

COMPANY	VALUE(N)	PERCENTAGE CHANGE
ACADEMY	1.53	-10.00
NEM	4.91	-8.91
NEIMETH	1.43	-8.33
CHAMPION	3.40	-7.86
CHAMS	0.25	-7.41

**SOURCE: NSE****TOP TRADES**

SYMBOL	VOLUME	VALUE(N)
COURTVILLE	24,360,859.00	10,961,442.16
FCMB	20,007,172.00	69,432,047.90
ZENITHBANK	8,868,232.00	177,134,584.55
TRANSCORP	5,923,414.00	6,149,224.12
UBA	5,875,823.00	42,640,374.85

**SOURCE: NSE****AFRICAN MARKETS AND EQUITIES**

COUNTRY AND INDEX	LEVEL	CHANGE (%)	YTD (%)
NSE ASI	49,189.32	0.39	15.22
JSE	57,306	0.34	-22.25
EGX30	9,828	-0.68	-17.75
CFG 25	12,192	-0.55	-8.72

**SOURCE: TRADING ECONOMICS**

## MONEY MARKET RATE

	Current				Previous
NTB	September 14 <sup>th</sup> 2022				24-Aug-22
Tenor	Rate (%)	Offer (N'bn)	Sub (N'bn)	Sales (N'bn)	Rate (%)
91 days	5.50	11.44	11.27	8.50	5.50
182 days	6.00	21.84	4.41	0.91	5.85
364 days	9.75	126.30	391.63	150.18	10.00
FGN Bonds	September 19 <sup>th</sup> 2022				15-August - 2022
Maturity	Rate (%)	Offer (N'bn)	Sub (N'bn)	Sales (N'bn)	Rate (%)
MAR 2025	13.53	75.00	43.86	42.36	12.50
APR 2032	12.50	75.00	56.94	47.44	13.50
JAN 2042	13.50	75.00	145.63	139.39	14.00
FGN Saving Bonds	September 05 <sup>th</sup> 2022				03-August-22
Maturity	Rate (%)	Offer (N'bn)	Sub (N'bn)	Sales (N'bn)	Rate (%)
SEP 2024	11.04	50.00	50.00	50.00	9.41
SEP 2025	12.04	50.00	50.00	50.00	10.41
OMO	September 15 <sup>th</sup> 2022				2-June-22
Tenor	Rate (%)	Offer (N'bn)	Sub (N'bn)	Sales (N'bn)	Rate (%)
103 DAYS	7.00	5.00	17.00	5.00	7.00
180 DAYS	8.50	5.00	24.50	5.00	8.50
362 DAYS	10.10	10.00	121.16	10.00	10.10

SOURCE: CBN, DMO

## ECONOMIC INDICATORS

ECONOMIC INDICATORS	RATE/VALUE
INFLATION RATE	20.52%
MPR	14%
FOREIGN RESERVES (22/09/2022)	\$38.48BN
BRENT CRUDE	\$86.09PB

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